

FSC GCC Fixed Income Report

04/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.01	5.375	100.31	100.81	4.95	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.01	6.500	103.01	103.70	6.19	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.28	4.750	99.42	99.82	4.89	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.87	5.625	100.97	101.48	5.06	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.87	6.750	105.15	105.88	6.26	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.89	6.250	104.43	105.05	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.89	7.000	108.16	108.88	6.30	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.65	6.750	103.87	104.36	4.97	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.65	7.375	111.72	112.32	5.39	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.28	4.875	99.04	99.76	4.93	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.66	5.932	100.32	100.78	4.69	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.03	4.750	99.35	99.45	5.30	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.18	3.958	99.74	99.80	5.09	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.68	5.200	99.48	99.63	5.35	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.20	5.196	99.22	99.42	5.48	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.17	5.125	98.76	99.06	5.45	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.92	5.800	100.30	100.63	5.67	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.14	6.625	103.22	103.52	5.39	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.98	101.16	10.29	04/06/2026	6.63	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.12	3.125	94.13	94.55	4.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.16	3.125	98.54	98.83	4.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.25	1.625	91.49	91.87	4.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.53	3.000	67.24	67.91	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.53	1.875	84.93	85.31	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.60	4.125	83.33	84.02	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.60	3.125	97.11	97.44	4.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.57	3.125	69.18	69.92	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.12	3.875	79.08	79.77	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.99	1.700	85.49	85.91	4.40	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.40	4.000	65.35	66.26	6.81	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.02	3.625	84.69	85.45	5.93	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.57	5.625	95.13	95.82	6.41	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.89	6.250	85.73	86.56	7.43	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.90	7.000	101.13	101.64	5.08	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.90	5.250	91.22	91.92	6.58	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.89	4.250	95.22	95.82	5.84	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.54	5.450	93.36	94.01	6.47	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.20	5.625	92.60	93.29	6.61	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.28	9.750	124.35	125.12	4.36	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.88	6.400	113.34	114.15	5.04	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.55	6.750	101.88	102.55	6.10	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.55	6.000	85.25	86.09	7.35	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.87	5.250	92.91	93.56	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.12	4.000	99.81	100.06	3.40	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.12	4.500	98.47	98.94	4.73	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.12	4.375	98.56	98.99	4.65	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.63	3.250	91.96	92.46	4.79	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.64	2.900	98.85	99.18	4.24	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.00	0.625	89.57	90.38	2.71	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.00	3.625	96.95	97.38	4.57	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.09	6.392	102.39	103.03	5.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.35	6.285	100.26	100.45	5.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.70	5.852	100.84	101.47	5.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.28	6.952	100.51	100.67	4.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.97	6.416	100.78	101.25	5.07	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.48	6.370	100.49	100.91	4.44	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.66	6.875	115.83	116.63	5.35	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.65	6.500	110.74	111.45	5.18	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.65	6.500	110.82	111.53	5.17	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.72	6.500	103.44	104.13	5.83	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.33	6.850	110.09	110.95	5.61	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.59	6.875	100.63	101.15	4.84	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.68	8.375	106.11	106.67	6.31	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.11	6.500	100.04	100.84	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.62	6.250	102.02	102.66	5.69	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.64	7.500	102.85	103.03	6.23	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.00	5.898	101.15	101.65	5.29	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.41	5.912	100.93	101.50	5.25	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.51	5.937	101.35	101.85	5.34	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.04	5.750	100.80	101.29	5.28	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.88	5.851	100.86	101.47	5.31	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.90	5.498	100.12	100.56	4.85	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.40	5.349	99.88	100.39	5.06	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.07	5.829	100.47	100.96	4.92	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.93	7.750	101.33	101.55	5.98	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.98	6.875	100.95	101.15	6.24	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.98	8.000	103.68	103.92	6.86	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.94	6.199	101.49	102.20	5.84	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.90	5.843	100.47	101.01	5.47	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.72	5.907	100.71	101.16	5.44	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.95	5.901	100.17	100.83	5.70	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.99	6.115	102.89	103.33	5.59	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.51	5.617	100.21	100.54	5.36	-	AT MATURITY	USD

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